

Millwall Holdings PLC Form of Proxy

Please insert an "X" in one box only for each resolution

Resolutions

The full text of each resolution is contained in the Notice of Meeting which is contained in the Report and Accounts sent with this Proxy Form.

NAME

ADDRESS

POST CODE

SHAREHOLDER REFERENCE

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Before completing this form, please read the explanatory notes, following the Notice of Meeting, contained in the Report and Accounts sent with this Proxy Form.

For use at the Annual General Meeting of the Company to be held at The Den, Zampa Road, London SE16 3LN on 14 December 2007 at 11.00 a.m. and at any adjournment thereof.

I/We being a shareholder(s) of the above-named Company entitled to attend and vote at the Annual General Meeting of the Company hereby appoint the Chairman of the Meeting or†.

to act as my/our proxy at the Annual General Meeting of the Company to be held at 11.00 a.m. on 14 December 2007 and at any adjournment thereof and to vote for me/us on my/our behalf as directed below.

Please indicate with an 'X' in the boxes on the right how you wish your votes to be cast. If no indication is given your proxy will vote for or against the resolutions or abstain from voting as he thinks fit.

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† If any other proxy is preferred please delete "the Chairman of the Meeting or" and insert the name of the proxy you wish to appoint and initial the alteration.

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	For	Against	Vote Withheld
1. To receive the Report of the Directors and the audited Accounts	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. Re-election of Mr John D Berylson as a director	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3. Re-election of Mr D Kouvaris as a director	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4. Re-election of Mr A Ambler as a director	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5. Re-election of Mr C Gonticas as a director	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
6. To re-appoint BDO Stoy Hayward LLP as Auditors	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
7. Section 80 authority	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
8. Section 95 authority	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
9. Adoption of New Articles of Association	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

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NOTES:

1. A proxy need not be a member of the Company.
2. In the case of joint holders, the vote of the senior who tenders a vote whether in person or by proxy will be accepted to the exclusion of the votes of the other joint holders. For this purpose, seniority is determined by the order in which the names stand in the Register of Members in respect of the joint holding.
3. If the appointor is a corporation, this form must be executed under its common seal or under the hand of a duly authorised officer.
4. Any alteration made in this form should be initialled.
5. Completion and return of this form of proxy will not affect a shareholder's right to attend and vote at the Annual General Meeting.
6. To be valid, this form of proxy must be received by the Company's Registrars, Computershare Investor Services PLC, not less than 48 hours before the time of the Annual General Meeting, or any adjournment thereof, together, if appropriate, with the power of attorney or other authority (if any) under which it is signed or a notarially certified copy of such power or authority.

Millwall Holdings PLC

Attendance Card

If you are attending the AGM of the Company at **The Den, Zampa Road, London SE16 3LN**, please bring this card and present it to the desk at the entrance to the meeting room.

The meeting will start promptly at 11.00 a.m. You are advised to arrive at least 15 minutes before the start of the meeting to allow time for registration.

Please detach this portion before posting the proxy form.

AFFIX
STAMP
HERE

Computershare Investor Services PLC
PO Box 1075
The Pavilions
Bridgwater Road
Bristol BS99 3EA