

AFFIX
STAMP
HERE

Computershare Investor Services PLC
PO Box 1075
The Pavilions
Bridgwater Road
Bristol BS99 3EA

NAME

ADDRESS

POST CODE

SHAREHOLDER REFERENCE

For use at the General Meeting of the Company to be held at The Den, Zampa Road, London, SE16 3LN on 11 December 2009 and at any adjournment thereof.

I/We being a shareholder(s) of the above-named Company entitled to attend and vote at the General Meeting of the Company hereby appoint the Chairman of the Meeting or †.

[Empty box for shareholder reference]

to act as my/our proxy as my/our proxy to attend and speak for me/us on my/our behalf at the General Meeting of the Company to be held on 11 December 2009 at the conclusion of the Annual General Meeting of the Company (which is to commence at 11.00 am on 11 December 2009), and at any adjournment of the General Meeting.

† If any other proxy is preferred please delete "the Chairman of the Meeting or" and

sign [Empty box for signature]

insert the name of the proxy you wish to appoint and initial the alteration.

[Empty box for name and initials, containing 2 0 0 9]

NOTES:

- 1. As a member of the Company you are entitled to appoint a proxy to exercise all or any of your rights to attend and speak at a general meeting of the Company. You can only appoint a proxy using the procedures set out in these notes.
2. If you wish to appoint someone other than the Chairman of the Meeting as your proxy, you should complete in block capitals his or her full name and address in the space provided and delete the words "the Chairman of the Meeting or". Such proxy need not be a member of the Company. If you sign and return this proxy form with no name inserted in the box, the Chairman of the meeting will be deemed to be your proxy. Where you appoint as your proxy someone other than the Chairman, you are responsible for ensuring that they attend the meeting. Any alteration to this form should be initialled by the person signing the form.
3. To be effective this proxy form (together with the power of attorney (if any) under which it is signed (or a notarially certified copy of that power of attorney)) must be lodged with the Company's Registrars, Computershare Investor Services PLC, PO Box 1075, The Pavilions, Bridgwater Road, Bristol, BS99 3EA not less than 48 hours before the time appointed for the holding of the meeting or any adjournment of that meeting.
4. In the case of joint holders, the signature of any holder will be sufficient but the names of the joint holders should be stated.
5. In the case of a corporation, the proxy must be under the common seal or signed on its behalf by a duly authorised officer of the corporation.
6. You are requested to complete and return this proxy form even if you intend to attend the meeting. Completion of a proxy form will not preclude a member from attending in person at the meeting. If you have appointed a proxy and attend the meeting in person, your proxy appointment will automatically be terminated.
7. A member entitled to attend the meeting may appoint more than one proxy. No member is permitted to appoint more than one proxy (save in the alternate) in respect of any one ordinary share held by that member.

NOTICE OF AVAILABILITY - NOTICE OF GENERAL MEETING

Important - please read carefully

You can now access the Notice of General Meeting, by visiting this website: http://www.millwallholdingsplc.co.uk

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Millwall Holdings PLC

Attendance Card

If you are attending the General Meeting to be held immediately following the Annual General Meeting of the Company (AGM) on 11 December 2009 at The Den, Zampa Road, London SE16 3LN, please bring this card and present it to the desk at the entrance to the meeting room.

The meeting will start promptly at the conclusion of the AGM. You are advised to arrive at least 15 minutes before the start of the meeting to allow time for registration.

Please detach this portion before posting the proxy form.

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