

**Millwall Holdings PLC**  
**Result of Annual General Meeting and Extraordinary General Meeting**  
**1 December 2011**

At the Annual General Meeting ("AGM") of Millwall Holdings PLC (the "Company") held earlier today, each of the resolutions before the meeting were approved by shareholders on a show of hands.

The Company also announces that, at the Extraordinary General Meeting ("EGM") which followed immediately after the conclusion of the AGM, the special resolution (as set out in the notice of EGM annexed to the circular of the Company dated 8 November 2011) to approve the proposed cancellation of the admission of the Company's ordinary shares ("Shares") to trading on AIM ("Cancellation"), was approved by shareholders on a show of hands. It is anticipated that the last day of dealings in the Shares on AIM will be 16 December 2011 and that the effective date of the Cancellation will be 19 December 2011.

The results of the proxy votes lodged in advance of the AGM and EGM will be available on the Company's website [www.millwallholdingsplc.co.uk](http://www.millwallholdingsplc.co.uk) shortly.

In order to enable the continued trading of Shares following Cancellation, the Company has appointed JP Jenkins to provide a matched bargain trading facility. Details of this service will shortly be available on the Company's website.

**For further information please contact:**

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